

Suggested Protocols for an Efficient Collaborative Session¹

For a proper, effective, professional and efficient collaborative session, we should agree to/understand the following:

Agenda and use of our time

- 1. We will adhere to the agreed-upon agenda and agreements about time limits.
- 2. We will expedite the meeting process, stay on topic and not cause delay.

Communicating effectively and respectfully

- 3. We give integrity our first priority and thereby support open, direct and candid conversations.
- 4. One person speaks at a time; we agree there will be no side conversations, interruptions or cell phone calls.
- 5. We agree that it is crucial that everyone have a reasonable chance to be heard and to hear others. We agree not to dominate the conversation.
- 6. We will be brief and speak to the point. We will avoid repetition If you agree with a prior comment just say so.
- 7. We speak to explain our thinking, and listen to understand how others think.
- 8. We work in conversation not debate.
- 9. We will respectfully, patiently and professionally address one another, even if their interests are not consistent with our own interests.
- 10. Where feasible, we will reciprocate concessions and return favors.
- 11. We will avoid dogmatism, posturing, emotionalism, rudeness, blame, and threats (i.e., criticize ideas, not people).
- 12. We will not unnecessarily or lightly impugn the motivation of another party.
- 13. We will not engage in unfair tricks or actions designed to mislead.

Working together to find action oriented solutions

- 14. We will act in good faith and commit the needed time to these tasks.
- 15. We will work toward finding the needed actions and discussing how to implement them effectively.

¹ Drafted by Joseph P McMahon as modified from Milton R Wessel's Rule of Reason, 1976, Howard Raiffa's The Art of Negotiation, 1982, Fred Ikle's How Nations Negotiate 1987, David Straus', Managing Meeting to Build Consensus, The Consensus Building Handbook.

- 16. We will regard disagreements as problems to be solved rather than victories to be won.
- 17. We will remain open minded, and loosen our grip on our favorite solutions so we can listen to the ideas of others.
- 18. We will avoid judging ideas prematurely, and look for the need or interest that underlies the ideas presented by others.
- 19. We will look for options to address not only our interests but also those of the other parties.
- 20. When proposals or ideas remain challenging for me, I will look for ways to improve the proposal.

Understanding and embracing diversity

- 21. We recognize the value of diverse perspectives and value our complementary strengths.
- 22. We will ensure views of less powerful, less vocal stakeholders are given a voice.
- 23. We know diversity has many meanings, including diversity of views, culture and power.
- 24. We are aware of power asymmetries and problematic power differences will be resolved or mediated.